



# THE NEW GUILD TRUST

## Charging, Lettings and Remissions Policy 2021-2022

## **POLICY**

This policy has been adopted on behalf of all academy schools within The New Guild Trust.

The New Guild Multi Academy Trust Schools:

**Alexandra Infants' School**  
**Alexandra Junior School**  
**Jackfield Infant School**  
**Moorpark Junior School**

### **Approval and Review**

Committee to Approve Policy	Resource and Audit Committee
Date of Board / Academy Committee Approval	Dec 2021
Chair of Board / Academy Committee	Mrs S Brough
Signature	<i>S Brough</i>
Accounting Officer	Mrs Karen Peters
Signature	<i>K Peters</i>
Policy Review Period	12 months
Date of Policy Review	Dec 2022

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<b>Version Control</b>			
<b>Version</b>	<b>Date Approved</b>	<b>Changes</b>	<b>Reason for Alterations</b>
1	28/03/2019		Initial version
2		Appendix 1	Dinner money charges and School Holiday charges update
3	June 20		Increase in charges to AIS nursery fees, MPJ Breakfast and after school clubs
4	Feb 21		Increase in meal charges. JIS increase nursery fees and Uniform charges
5	July 21		Paragraph added to specify all charges to be paid in advance e.g. meals/Nursery fees/wraparound care/clubs (Section 11)

## Charging, Lettings and Remissions Policy

### 1. Aims and Objectives

The aim of this policy is to set out what charges will be levied for activities, external lettings and extended provision, what remissions will be implemented and the circumstances under which voluntary contributions will be requested from parents and carers. Guidance is based on the Education Act 1996: Sections 449-462. The policy applies to The New Guild Trust.

Any exceptions and variations for the individual academies are listed in separate appendices at the back of this policy. **(See Appendix 1 for individual school charges.)**

### 2. Roles and Responsibilities

The Multi-Academy Trust (MAT) has defined the responsibilities of each person involved in the deployment and administration of this policy to avoid the duplication or omission of functions and to provide a framework of accountability for Members, Trustees and staff. All persons with delegated authority are expected to act in the best interests of the Academy and within the letter and spirit of the law.

#### 2.1 The Board of Trustees

The Board of Trustees of the Academy are responsible for determining the content of the policy and the principal for implementation. Any determinations with respect to individual parents will be considered by the principal who will inform the chair of Trustees.

#### 2.2 Local Community Governing Board (LCGB)

The LCGB of each academy are responsible for monitoring performance against the policy.

#### 2.3 The Headteacher

The responsibility for determining the level of voluntary contribution is delegated to the Headteacher. Income and expenditure relating to educational visits must be monitored on a termly basis.

### 3. Prohibition of Charges

The Board of Trustees of the MAT recognise that the legislation prohibits charges for the following:

- Education provided during academy hours (including the supply of any materials, books, instruments or other equipment);
- Education provided outside Academy hours if it is part of the National Curriculum, or part of a syllabus for a prescribed public examination that the pupil is being prepared for at the Academy, or part of religious education;
- Education provided on any trip that takes place during Academy hours;
- Education provided on any trip that takes place outside Academy hours if it is part of the National Curriculum, or part of a syllabus for a prescribed public examination that the pupil is being prepared for at the Academy, or part of the Academy's basic curriculum for religious education;
- Supply teachers to cover for those teachers who are absent from the Academy accompanying pupils on a residential trip;

- Transporting registered pupils to or from the Academy premises, where the Local Education Authority has a statutory obligation to provide transport.
- Transporting registered pupils to other premises where the Board of Trustees or Local Education Authority has arranged for pupils to be educated;
- Transport provided in connection with an educational visit. However the Trustees have agreed that voluntary contributions may be requested.

#### 4. Charges to be Levied

1. Board and lodging on residential visits (not to exceed the costs, see Appendix for charges).
2. The proportionate costs for an individual child of activities wholly or mainly outside Academy hours ('optional extras') to meet the costs for:
  - Travel
  - Materials and equipment – including revision books used at home
  - Non-teaching staff costs
  - Entrance fees
  - Insurance costs
3. Individual or group tuition in the playing of a musical instrument. This will be determined locally per term/lesson (rates to be determined locally).
4. Any other education, transport or examination fee unless charges are specifically prohibited.
5. Breakages and replacements as a result of damages caused wilfully or negligently by pupils (including premises, furniture, equipment, books or materials). **There will be a set charge of £50 for any malicious tampering with the fire alarm.**
6. Extra-curricular activities and Academy clubs (to cover the individual costs only).
7. Letting of the Academy premises or grounds (rate to be determined locally).
8. Extended Academy care activities such as Breakfast Club, After School Club, holiday clubs and "wrap around" Nursery provision (rates to be determined locally).
9. Charges for materials or ingredients where the pupils wish to have the finished product (to cover costs only).
10. Reasonable reprographic charges to be determined locally per school.

Consideration also needs to be given to:

- The proportion of the costs recovered where a charge is to be made;
- Whether any remission is to extend beyond the statutory minimum;
- Whether or not special consideration is to be given to hardship cases not contained within the exemptions and how this is to be determined;
- Arrangements for education where the parents fail to pay the charge being levied by the Academy;
- The level of support from the Academy budget where the level of voluntary contributions is insufficient to fund the visit or journey;
- The maximum amount that can be used from the Academy's budget to support community facilities is the amount of the Academy standards grant allocation;
- Any charge for a pupil activity should not exceed the actual cost. If further funds need to be raised to help in hardship cases, this must be voluntary
- The governing body and school recognise that there will be families who qualify for remission or help with charges. Those families will be in receipt of benefits. ***The school will not exclude a child from taking part in an activity purely on the grounds that parents and carers cannot or refuse to pay.***
- Where possible the school shall establish a system for parents to pay in instalments or the school may have funds to available to help those families in financial difficulty.

## 5. Lettings

Control over the use of accommodation and facilities at the school rests with the Trustees. The Trustees have delegated the responsibility for the letting of the school building to the Headteacher and School Business Manager. The Headteacher is responsible for approving or declining applications, subject to any directions given by the Trustees and will issue a regular report on the use of premises outside normal school hours.

Self-governing schools are prohibited from levying charges below the economic cost of the letting. These charges are based on average costs of heating, lighting, cleaning, wear and tear and Site Manager's services.

Notwithstanding the above, it is recommended that charges for lettings should mirror those levied by the LA.

The Trustees reserves the right to amend their lettings charges at any time they should see fit. The decision of the Trustees shall be deemed final in this matter.

Although the school is not allowed to subsidise lettings, registered organisations which are recognised as educational/cultural and which undertake a regular programme of approved activities may be eligible for preferential rates at the discretion of the Headteacher.

School functions and events organised by the Trustees or Headteacher are exempt from all charges as they fall outside the scope of letting arrangements.

Lettings will be accepted only upon condition that making the premises available to outside organisations would be suitable and does not affect the day to day use of the school facilities by its staff and pupils.

In accordance with the Local Government Miscellaneous Provisions Act 1982 a licence is required for events involving Public Entertainment. However, if the activity is limited to teachers, pupils of the school, then a licence is not deemed to be required. Tickets may be sold, in advance through the school only and there should be no advertising, other than inside the school premises, nor should tickets be available at any Entertainment or Theatre Agency, nor should tickets be sold at the door at the time of the event. The restriction on advertising detailed above does not prevent letters or handbills being forwarded to parents and guests via the pupils. Donations are usually asked for at such events.

The school reviews its charging policy annually.

The charge should at least cover the cost, including:

- a) Services (heat & light)
- b) Staffing (security, caretaking & cleaning)
- c) Administration
- d) Wear & tear

### Booking Procedures

Application for the hire of the premises should be made to the School Business Manager giving as much notice as possible. **(See Appendix 2 for Booking Form.)**

Priority will be given to regular hirers.

Evidence of Public Liability Insurance up to £5m must be provided.

Hire of all facilities will be paid for in advance of their use by the hirer or in the case of a major hirer, on a monthly basis at the end of each month.

Organisations will be required to pay for each occasion booked, unless the booking is cancelled by the school.

### Health and Safety / Fire Safety Regulations

In accordance with the school's Health and Safety Policy and School Fire Safety Regulations the Headteacher/School Business Manager will explain the above procedures to the representative in operational control of the organisation. This advice will specifically relate to:

- Emergency evacuation procedures
- Fire alarm points and firefighting equipment
- Assembly points and roll call of personnel
- Location of telephone and how to summon the Fire Brigade and emergency services

A written copy of the fire evacuation procedures will be made available to hirers.

The school will retain income derived from lettings, and costs to the school of lettings will be met from this income.

All persons hiring the school premises will be expected to conform to the relevant Health and Safety regulations.

## **6. Remissions**

The Trustees may remit in full or in part the cost of any activity for particular groups of parents, for example, in the case of family hardship. When arranging a chargeable activity such parents will be invited in confidence for the remission of charges in full or in part. Authorisation for such remission will be made by the Headteacher in consultation with the Trustees.

## **7. Voluntary Contributions**

When organising educational visits to enrich the curriculum and the educational experience of the children, the school invites parents and carers to contribute to the cost. All contributions are voluntary. If we do not receive sufficient voluntary contributions, we may cancel a trip. If a visit goes ahead, it may include children whose parents or carers have not paid any contribution. We do not treat these children differently from any others.

If a parent wishes their child to take part in an educational visit or event, but is unwilling or unable to make a voluntary contribution, we do allow the child to participate fully in the trip or activity. A contribution will be paid towards costs for Pupil Premium children in order to support the visit. Parents and carers have a right to know how each visit is funded, and the school provides this information on request.

The following is a list of additional activities, organised by the school, which require voluntary contributions from parents and carers. These activities are known as 'optional extras'. This list is not exhaustive:

- Visits to museums, outdoor learning venues etc.
- Sporting activities which may require transport expenses
- Outdoor adventure activities
- Visits to or by a theatre company
- Musical events.

## **8. The Freedom of Information Act**

Members of the public have a statutory right to ask for information under the Freedom of Information Act. Naturally, no charge is made by the School for information sourced from the School's Website.

For parents of present or prospective pupils (including parents who wish information to help them decide if they wish their child to attend the School), single copies of all relevant and available information are provided free of charge. However, should a request for information involve a large amount of non-standard paperwork or duplication, the School reserves the right to charge 35p per sheet to cover duplication, lamination and administrative costs but a 24 hour notice period is required.

When a member of the general public or a member of a professional body requests the information, then the standard charge will be made to cover duplication, postage and administrative costs.

In all cases where a cost is to be levied the purchaser will be informed of the cost and requested to pay the correct amount in advance, (by cash paid or cheque) before the work is undertaken. A receipt will be provided for payments.

## **9. CCTV**

Individuals have the right to request access to CCTV footage relating to themselves under GDPR. There is a cost of £10.00 for requests.

## **10. Nursery Fees**

### Alexandra Infants' School

From 1 September, 2021 a weekly fee of £8.50 is charged to parents of all Nursery children. Nursery children are offered the statutory funded 15 hours plus additional care and education, over and above the statutory entitlement, amounting to an additional 12.5 hours every lunchtime and afternoon Monday to Thursday. It was agreed by Governors that a fee would be charged to cover care over the lunchtime period. Payment is paid one week in advance, whether the child attends or is absent.

### Jackfield Infant School

From 1 September, 2021 Jackfield Nursery offers children the statutory funded 15 hours from 9.00 a.m. to 12.00 noon plus an additional 15 hours' care and education from 12.00 noon – 2.45 p.m. Monday – Friday in term time only. A nutritional lunch will also be included every day for each child. The cost for this additional provision is £22.50 a week which must be paid in advance to the School Office and is payable whether the child is ill or is absent from school for any other reason. School holidays/closures are not chargeable. A receipt will be issued for all payments.

## **11. Payment of Services**

All meals/Nursery fees/wraparound care/club charges are to be paid in advance of the meals/wraparound care being taken. Where possible, the school will take individual families' circumstances into account. Please contact your school office for further guidance.



## **12. Class Banks**

### Jackfield Infant School

Each Year Group operates a Class Bank for which a voluntary contribution is suggested of 50p per week. Money raised is banked into School Fund and is used by individual Year Groups for resources and consumables to enrich the curriculum.

## **APPENDIX 1**

### **Charges Schedule per School**

#### **School Meal Charges – from April 2021**

	Nursery	KS2
Alexandra Infants' School	£2.05	N/A
Alexandra Junior School	N/A	£2.42
Jackfield Infant School	£2.05	N/A
Moorpark Junior School	N/A	£2.42

#### **Breakfast Club Charges**

Alexandra Infants' School	N/A	
Alexandra Junior School	N/A	
Jackfield Infant School	7.30 – 9.00 a.m.	£3.50
	8.00 – 9.00 a.m.	£3.00
	8.30 – 9.00 a.m.	£2.25
	8.45 – 9.00 a.m.	£1.00
Moorpark Junior School	7.30 - 8.50 a.m.	£3.50
	<i>*Discount of 10% for siblings or dual use of After School Care Club</i>	

#### **After School Care Club Charges**

Alexandra Infants' School	N/A
Alexandra Junior School	N/A
Jackfield Infant School	N/A
Moorpark Junior School	£7.50
	<i>*Discount of 10% given for dual use of Breakfast Club</i>

#### **School Holiday Care Club Charges**

Alexandra Infants' School	N/A
Alexandra Junior School	N/A
Jackfield Infant School	N/A
Moorpark Junior School	SPECIAL OFFER PRICES £20.00 – Full day £11.00 – Half day a.m./p.m. Drop-in session rates: 3 Hours - £6.00 1 Hour - £3.00

#### **Nursery Fee Charges**

Alexandra Infants' School	£8.50 per week
Alexandra Junior School	N/A
Jackfield Infant School	£22.50 per week 15 hours extended provision
Moorpark Junior School	N/A

## Letting Charges

Alexandra Infants' School	£25.00 per hour
Alexandra Junior School	£25.00 per hour
Jackfield Infant School	£25.00 per hour
Moorpark Junior School	£25.00 per hour

## Other Charges

	Telephone Calls	Passports	Photocopying - Black & White - Colour	Laminating	Water Bottles/ Diaries
Alexandra Infants' School	30p (inc VAT)	£5.00	10p per sheet - B & W 15p per sheet - Colour	10p A4 Pouch 20p A3 Pouch	
Alexandra Junior School	30p (inc VAT)	£5.00	10p per sheet - B & W 15p per sheet - Colour	10p A4 Pouch 20p A3 Pouch	
Jackfield Infant School	30p (inc VAT)	£5.00	10p per sheet - B & W 15p per sheet - Colour	10p A4 Pouch 20p A3 Pouch	
Moorpark Junior School	30p (inc VAT)	£5.00	10p per sheet - B & W 15p per sheet - Colour	10p A4 Pouch 20p A3 Pouch	Water Bottle - £2.00 Diaries - £4.00

## Stanley Head Educational Visit

<b>Moorpark</b>	<b>Stanley Head cost: £170.00</b> <b>Parental contribution: £65.00</b> Parental contribution - Families who qualify for remission or help with charges: <b>£35.00</b>
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**APPENDIX 2**

**Booking Form – Lettings**

**Application Form for the use of The New Guild Trust Premises**

This form is to be completed by the person responsible, on behalf of the hirers.

Name of Organisation \_\_\_\_\_

Nature and Object of Meeting \_\_\_\_\_

Estimated Number of People Attending \_\_\_\_\_

Any Equipment Required \_\_\_\_\_

Refreshments Required \_\_\_\_\_

Accommodation Required	Date	To	From	Time	Total Hours	Cost per Hour	Cost of Equipment, Refreshments	Staff Costs	Total Cost

I/We agree to all the conditions of the booking. The room will be left in the condition it was hired.

Signature of Hirer: \_\_\_\_\_ Date: \_\_\_\_\_

(If the hirer is a company the application form must be signed by a Director of the company or by a person with the written authority of a Director.)